



**SINGAPURA FINANCE LTD**

(Incorporated in the Republic of Singapore on 10 June 1969)  
Company Registration No.196900340N

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE  
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcement (as defined below).*

Further to the Company's announcement on 8 September 2014 (the "**Announcement**") relating to the Rights Issue, the Directors wish to announce that the Company has today received the approval in-principle from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for 79,342,945 Rights Shares on the Main Board of the SGX-ST, subject to the following conditions:

- (a) compliance with the SGX-ST's listing requirements;
- (b) Shareholders' approval for the Rights Issue;
- (c) a written undertaking from the Company that it will comply with Rules 704(30), 815 and 1207(20) of the SGX-ST Listing Manual in relation to the use of the proceeds from the Rights Issue and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;
- (d) a written undertaking from the Company that it will comply with the confirmation given in Rule 877(10) of the SGX-ST Listing Manual with regards to the allotment of any excess Rights Shares; and
- (e) a written confirmation from a financial institution as required under Rule 877(9) of the SGX-ST Listing Manual that the substantial Shareholders who have given the Irrevocable Undertakings have sufficient financial resources to fulfill their obligations under their undertakings.

The SGX-ST's approval in-principle is not to be taken as an indication of the merits of the Company, its subsidiaries, the Shares, the Rights Issue or the Rights Shares.

A circular to Shareholders containing further details on the Rights Issue and the notice of the extraordinary general meeting to be convened will be despatched to Shareholders in due course.

**BY ORDER OF THE BOARD**

Nguy Jootian  
Company Secretary  
18 September 2014  
Singapore