

**SINGAPURA FINANCE LTD**

(Incorporated in the Republic of Singapore on 10 June 1969)  
Company Registration No. 196900340N

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**LODGMET AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Offer Information Statement (as defined below).*

The Directors refer to the Company's announcements dated 8 September 2014, 18 September 2014, 16 October 2014 and 31 October 2014 (the "**Announcements**").

**LODGMET OF THE OFFER INFORMATION STATEMENT**

Further to the Announcements, the Directors are pleased to announce that the offer information statement (the "**Offer Information Statement**") dated 10 November 2014, together with the application form for Rights Shares and excess Rights Shares ("**ARE**"), the application form for Rights Shares ("**ARS**") and the provisional allotment letter ("**PAL**"), in relation to the Rights Issue has today been lodged with the Monetary Authority of Singapore.

**DESPATCH OF THE OFFER INFORMATION STATEMENT**

The Offer Information Statement, together with the ARE and the PAL, as the case may be, will be despatched to Entitled Shareholders on or around 13 November 2014.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore.

**ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made by Entitled Shareholders:

- (i) in the case of Entitled Scripholders, by way of the PAL; and/or
- (ii) in the case of Entitled Depositors<sup>(1)</sup>:
  - (a) by way of the ARE; and/or
  - (b) by way of Electronic Application through ATMs of:
    - (1) United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited (together, "**UOB Group**"); and
    - (2) Oversea-Chinese Banking Corporation Limited ("**OCBC**" and together with UOB Group, the "**Participating Banks**").

**Note:**

- (1) Where an Entitled Depositor is a Depository Agent, it may make its acceptance and excess application (if applicable) via the SGX-SSH Service.

**Electronic Applications through ATMs of banks other than the two Participating Banks will not be accepted.**

Payment for acceptance and (if applicable) application may also be made by way of Cashier's Order or Banker's Draft.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations and/or sales of the provisional allotments of Rights Shares and for the applications for excess Rights Shares, including the different modes of acceptances or application and payment (including payment by way of Cashier's Order or Banker's Draft), are set out in the Offer Information Statement and in the PAL, the ARE and the ARS.

For SRS Investors, investors who hold Shares through finance companies or Depository Agents and CPFIS Members, acceptances of the Rights Shares and (if applicable) applications for excess Rights Shares must be done through the relevant SRS Approved Banks in which they hold their SRS accounts, their respective finance companies or Depository Agents and their CPF agent banks, respectively. **Any acceptance and/or application made directly through CDP, the Share Registrar or the Company, or by way of Electronic Applications, will be rejected.**

A trading period for the provisional allotments of Rights Shares on the Singapore Exchange Securities Trading Limited (the "SGX-ST") has been set from 13 November 2014 at 9.00 a.m. to 21 November 2014 at 5.00 p.m.

Entitled Depositors who sell their provisional allotments of Rights Shares during the trading period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares (the "Purchasers") as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS accompanied by the Offer Information Statement and other accompanying documents, **by ordinary post and at the Purchasers' own risk**, to their respective Singapore addresses as maintained in the records with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

#### **COLLECTION OF THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and the ARE or the PAL, as the case may be, may obtain them, up to 5.00 p.m. on 27 November 2014, from:

##### **For Entitled Depositors**

##### **CDP**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

##### **For Entitled Scripholders**

##### **Share Registrar**

M & C Services Private Limited  
112 Robinson Road  
#05-01  
Singapore 068902

Purchasers who do not receive the Offer Information Statement and the ARS may also obtain the same, up to 5.00 p.m. on 27 November 2014, from CDP at the address above.

## EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Issue:

Lodgement of the Offer Information Statement	:	10 November 2014
Despatch of the Offer Information Statement (together with the ARE or PAL (as the case may be)) to the Entitled Shareholders	:	13 November 2014
Commencement of trading of "nil-paid" Rights	:	13 November 2014 from 9.00 a.m.
Last date and time for trading of "nil-paid" Rights	:	21 November 2014 at 5.00 p.m.
Last date and time for splitting of Rights	:	21 November 2014 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	27 November 2014 at 5.00 p.m. for acceptance and payment through CDP or the Share Registrar (9.30 p.m. for Electronic Applications through ATMs of UOB Group and OCBC <sup>(2)</sup> )
Last date and time for renunciation of and payment for Rights Shares <sup>(1)</sup>	:	27 November 2014 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares <sup>(1)</sup>	:	27 November 2014 at 5.00 p.m. for application and payment through CDP or the Share Registrar (9.30 p.m. for Electronic Applications through ATMs of UOB Group and OCBC <sup>(2)</sup> )
Expected date for issuance of Rights Shares	:	4 December 2014
Expected date for commencement of trading of Rights Shares	:	5 December 2014

### Notes:

- (1) SRS Investors, investors who have subscribed for or purchased Shares through a finance company and/or Depository Agent and CFPIS Members, where applicable, will receive notification letter(s) from their respective SRS Approved Banks, finance companies, Depository Agents and/or CPF agent banks, and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Banks, finance companies, Depository Agents and/or CPF agent banks.
- (2) Electronic Applications through ATMs may only be made through ATMs of (i) UOB Group; and (ii) OCBC. Electronic Applications through ATMs of banks other than the two Participating Banks will not be accepted.

The above timetable is indicative only and is subject to change. The Company may, upon consultation with the Manager and with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

## BY ORDER OF THE BOARD

Nguy Jootian  
Company Secretary  
10 November 2014  
Singapore