

SINGAPURA FINANCE LTD

(Incorporated in the Republic of Singapore on 10 June 1969)
Company Registration No.196900340N

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements (as defined below) and the circular to Shareholders (as defined below) dated 16 October 2014 issued by Singapura Finance Ltd (the “Company”) relating to the Rights Issue.

The Directors refer to the Company’s announcements dated 8 September 2014, 18 September 2014, 16 October 2014 and today relating to the Rights Issue (the “Announcements”).

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 10 November 2014 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of entitled shareholders of the Company (“**Entitled Shareholders**”) under the Rights Issue, comprising:

- (a) entitled depositors, being shareholders of the Company (“**Shareholders**”) with ordinary shares in the capital of the Company (“**Shares**”) standing to the credit of their Securities Accounts and whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days (being a day on which the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents (the “**Entitled Depositors**”); and
- (b) entitled scripholders, being Shareholders whose share certificates have not been deposited with CDP or who have tendered to M & C Services Private Limited (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (the “**Entitled Scripholders**”).

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Share Registrar at 112 Robinson Road, #05-01, Singapore 068902, up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders’ provisional allotments of the Rights Shares under the Rights Issue.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted the Rights Shares on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. on the Books Closure Date, fractional entitlements to be disregarded. Depositors should note that all notices and documents will be sent to their last registered addresses with CDP. Depositors who wish to be eligible to participate in the Rights Issue and maintain a mailing address (“**Rights Mailing Address**”) with CDP for the purpose of receiving the Rights Issue documents should inform CDP in writing at 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589. Depositors are reminded that any request to register a Rights Mailing Address or to effect any change in address must reach CDP not later than three (3) Market Days before the Books Closure Date.

Entitled Scripholders will be provisionally allotted the Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Books Closure Date, fractional entitlements to be disregarded. Shareholders (not being Depositors) should note that all notices and documents will be sent to their last registered addresses with the Company. Shareholders (not being Depositors) who do not presently have an address in Singapore for the service of notices and documents and who wish to be eligible to participate in the Rights Issue should provide such an address in Singapore by notifying in writing the Share Registrar at 112 Robinson Road, #05-01, Singapore 068902, not later than three (3) Market Days before the Books Closure Date.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept, decline or renounce their provisional allotments of Rights Shares and will be eligible to apply for Rights Shares in excess of their provisional allotments under the Rights Issue. Entitled Depositors will also be able to trade on the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST their provisional allotments of Rights Shares.

BY ORDER OF THE BOARD

Nguy Jootian
Company Secretary
31 October 2014
Singapore